



# 3HO Foundation International DONATION FORM

The signature below authorizes the delivering firm to disclose the donor's name. **PLEASE INCLUDE THE DONOR'S NAME** in the transaction description to First Republic Securities Company.

Date: \_\_\_\_\_

To: \_\_\_\_\_ (Delivering Broker or Bank Name & Contact)

From: \_\_\_\_\_ (Donor Name)

CC: Andrew Segal, (560) 629-0692

Re: Account No. \_\_\_\_\_

Please accept this memo as your authorization to make a gift to 3HO Foundation International from my above-referenced account as soon as possible or on \_\_\_\_\_ (specify date). If you need to contact me regarding these instructions, my number is \_\_\_\_\_. Please deliver the following (check applicable boxes):

- ☐ \_\_\_\_\_ shares of \_\_\_\_\_ (specify stock or bond – see below for mutual funds)
- ☐ Cash in the amount of \$\_\_\_\_\_

## Delivery Instructions for Stock, Bond or Cash Donations:

### ☐ Electronic Delivery

<b>Wire Transfer Instructions Bank:</b> The Bank of New York ABA: 021000018 Account: Pershing LLC Account Number: 890-051238-5 FFC:3HO Foundation International FFC Number: A9G138779 <b>Donor Name:</b>	<b>Fed Book Entry Issues</b> Bank: BK OF NYC/CUST/117557 ABA: 021000018 Account Name: First Republic Bank Beneficiary: 3HO Foundation International Account Number: A9G138779 <b>Donor Name:</b>	<b>DTC Eligible</b> Clearing Firm: Pershing LLC DTC: 0443 Account Name: 3HO Foundation International Account Number: A9G138779 <b>Donor Name:</b>
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### ☐ Physical Delivery

Please contact the Client Service Team at First Republic Investment Management at (503) 471-4989 for instructions.

## Delivery Instructions for Mutual Fund Share Donations:

Please gift \_\_\_\_\_ units of \_\_\_\_\_ (mutual fund name). For re-registration instructions, contact First Republic Investment Management at (503) 471-4989. **Mutual fund transfers may take up to four (4) weeks to complete.**

\_\_\_\_\_  
**Donor Signature**

\_\_\_\_\_  
**Date**

Updated 08/11/2022

\_\_\_\_\_  
**Donor Signature**

\_\_\_\_\_  
**Date**